



Portfolio Management Services

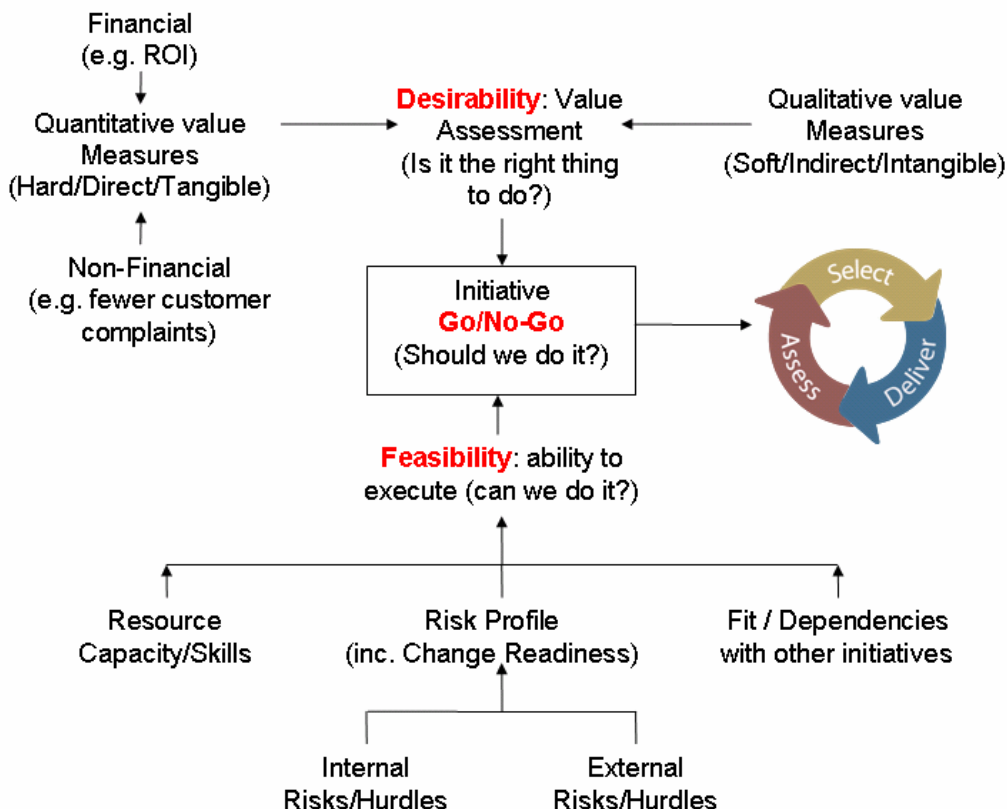
Clear Lead is an experience-based professional services firm providing consulting, solutions and project management services to government and corporate organisations. Clear Lead has offices in Sydney, Canberra, Melbourne and Brisbane.

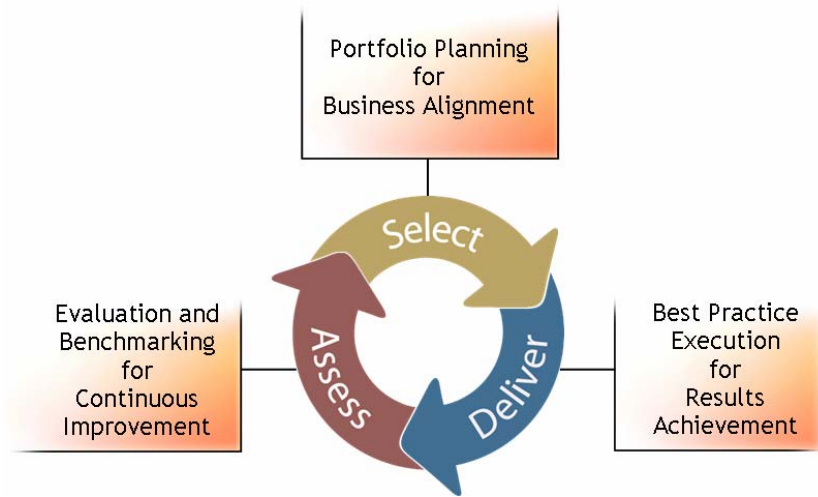
Portfolio, Program and Project Management

A group of related projects is often referred to as a program, with a group of programs (related or unrelated) referred to as a portfolio. One of the key challenges in portfolio management is the selection, delivery and assessment (performance monitoring) of the optimum group of projects.

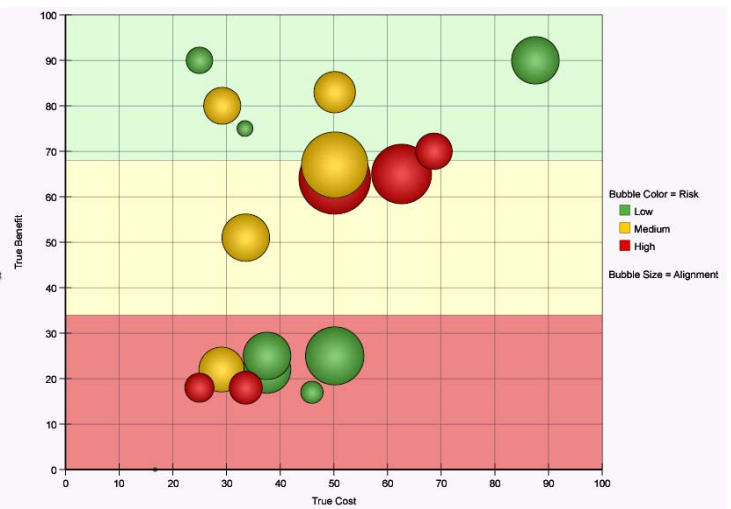
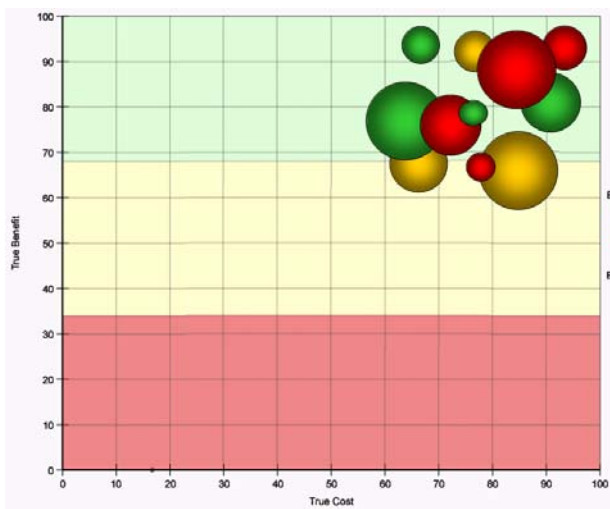
- | Selection | Delivery | Assessment |
|---|--|---|
| <ul style="list-style-type: none"> • Define the portfolio • Establish investment criteria • Make hard decisions • Connect plans to delivery | <ul style="list-style-type: none"> • Strategic alignment • Demand management • Process management • Resource planning • Delivery management | <ul style="list-style-type: none"> • Measure performance • Reporting • Decision support • Benchmark • Continuously improve |

Desirability and Feasibility in Selection of Potential Projects





Balanced Portfolio of Projects



- Avoided hard decisions early
- Everyone is important
- Resource clashes
- No balance or phasing



- Balanced portfolio of projects
- Proper prioritisation
- Resource smoothing
- Phased realisation of benefits

Contact Details

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